## 1 STATE OF OKLAHOMA 2 2nd Session of the 59th Legislature (2024) COMMITTEE SUBSTITUTE 3 FOR SENATE BILL 1419 By: Gollihare 4 5 6 7 COMMITTEE SUBSTITUTE An Act relating to home care; defining terms; 8 directing the Oklahoma Health Care Authority to 9 establish certain program subject to certain conditions; stating qualification criteria for program; requiring certain compliance with laws and 10 rules; authorizing and limiting performance of skilled care tasks; directing certain reimbursement 11 of home care services; requiring certain agencies to coordinate for implementation; directing promulgation 12 of rules; requiring application for certain federal approval; amending 63 O.S. 2021, Section 1-1961, 13 which relates to definitions used in the Home Care Act; modifying definition; amending 63 O.S. 2021, 14 Section 1-1964, which relates to rules promulgated under the Home Care Act; requiring rules to include 15 certain scope of practice standards and restrictions; requiring State Commissioner of Health to consider 16 certain advice; updating statutory language; providing for codification; providing an effective 17 date; and declaring an emergency. 18 19 BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA: 20 SECTION 1. NEW LAW A new section of law to be codified 21 in the Oklahoma Statutes as Section 5013.2 of Title 63, unless there 22 is created a duplication in numbering, reads as follows: 23 As used in this section:

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1. "Family member" means a child, parent, parent-in-law, sibling, grandparent, grandchild, spouse, or any other individual related by blood, and any other individual with a close association that is the equivalent of a family relationship; and

- 2. "Home care agency", "home care services", "home health aide", and "skilled care" have the same meanings as provided by Section 1-1961 of Title 63 of the Oklahoma Statutes.
- B. No later than one year after the effective date of this act and subject to receipt of federal approval for the program, the Oklahoma Health Care Authority shall establish a program under which a family member of a Medicaid enrollee may be certified as a home health aide by the State Department of Health and, after receiving such certification, may, under the direction and supervision of a registered nurse or licensed practical nurse, provide home care services to the enrollee through a licensed home care agency under the reimbursement rates established under subsection F of this section, provided that the enrollee qualifies for such services under the state Medicaid program.
- C. The program established under this section shall require the family member to complete:
- 1. A criminal history background check under Section 1-1950.1 of Title 63 of the Oklahoma Statutes; and
- 2. All the training, competency evaluation, and other qualification criteria provided by law or rule for certification as

- a home health aide including, but not limited to, qualification criteria established under the Home Care Act.
- D. 1. Upon certification as a home health aide, the family member shall comply with all laws and rules applicable to home health aides including, but not limited to, the Home Care Act and rules promulgated by the State Commissioner of Health.
- 2. A licensed home care agency participating in the program established under this section shall comply with all laws and rules applicable to home care agencies including, but not limited to, the Home Care Act and rules promulgated by the Commissioner.
- E. Home care services provided by a family member certified as a home health aide under this section may include skilled care tasks, subject to the scope of practice standards and restrictions established by the Commissioner under Section 1-1964 of Title 63 of the Oklahoma Statutes and all other requirements and limitations prescribed by law or rule. The home health aide may only perform skilled care tasks for his or her family member who is a Medicaid enrollee and for whom the home health aide is receiving or will receive reimbursement under subsection F of this section.
- F. Home care services provided by a family member of a Medicaid enrollee who becomes certified as a home health aide under the program established under this section shall be reimbursed to a home care agency at a rate established by the Authority.

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- G. 1. The Authority and the Department shall coordinate and share information as necessary to implement this section.
- 2. The Oklahoma Health Care Authority Board and the Commissioner shall promulgate rules as necessary to implement this section.
- 3. The Administrator of the Authority shall apply for such state plan amendments or waivers as may be necessary to implement this section and to secure federal financial participation for state Medicaid expenditures under the federal Medicaid program.
- SECTION 2. AMENDATORY 63 O.S. 2021, Section 1-1961, is amended to read as follows:
- 12 Section 1-1961. As used in the Home Care Act:

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- 1. "Board" means the State Board of Health;
- 2. "Certification" means verification of appropriate training and competence established by the State Commissioner of Health by rules promulgated pursuant to the Home Care Act for home health aides and home care agency administrators;
  - 3. "Department" means the State Department of Health;
- 4. <u>"Healthcare" Health care</u> provider" means a physician,
  physician assistant or Advanced Practice Registered Nurse recognized
  by the Oklahoma Board of Nursing as a Certified Nurse Practitioner
  or a Clinical Nurse Specialist;
- 5. "Home care agency" means any sole proprietorship,
  partnership, association, corporation or other organization which

administers, offers or provides home care services, for a fee or pursuant to a contract for such services, to clients in their place of residence. The term <u>home care agency</u> home care agency shall not include:

- a. individuals who contract with the Department of Human Services to provide personal care services, provided such individuals shall not be exempt from certification as home health aides,
- b. organizations that contract with the Oklahoma Health Care Authority as Intermediary Services Organizations (ISO) to provide federal Internal Revenue Service fiscal and supportive services to Consumer-Directed Personal Assistance Supports and Services and Supports (CD-PASS) waiver program participants who have employer responsibility for hiring, training, directing and managing an individual personal care attendant, or
- c. CD-PASS waiver program employer participants;
- 6. "Home care services" means skilled or personal care services provided to clients in their place of residence for a fee;
- 7. "Home health aide" means an individual who provides personal care to clients in their temporary or permanent place of residence for a fee;

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8. "Home care agency administrator" means a person who operates, manages, or supervises, or is in charge of a home care agency;

- 9. "Personal care" means assistance with dressing, bathing, ambulation, exercise or other personal needs;
- 10. "Skilled care" means home care services performed on a regular basis by:
  - a. a trained Respiratory Therapist/Technician or by respiratory therapist/technician,
  - b. a person currently licensed by this state including but not limited to a Licensed Practical Nurse, Registered Nurse, Physical Therapist physical therapist, Occupational Therapist occupational therapist, Speech Therapist speech therapist, or Social Worker social worker, or
  - c. for the exclusive purpose of the program established

    under Section 1 of this act and subject to the scope

    of practice standards and restrictions established

    under Section 1-1964 of this title, a family member of

    a Medicaid enrollee who is certified as a home health

    aide;
- 11. "Standby assistance" means supervision of client directed activities with verbal prompting and infrequent, incidental hands-on intervention only; and

12. "Supportive home assistant" means an individual employed by a home care agency who provides standby assistance to ambulatory clients, in conjunction with other companionship or homemaker services, in the temporary or permanent place of residence of the client for a fee.

6 SECTION 3. AMENDATORY 63 O.S. 2021, Section 1-1964, is 7 amended to read as follows:

Section 1-1964. The State Commissioner of Health shall promulgate rules necessary to implement the provisions of the Home Care Act. Such rules shall include, but shall not be limited to:

- 1. Minimum standards for home care services. In establishing such standards, the Commissioner shall consider those standards adopted by state and national home care associations;
- 2. Requirements for the certification and renewal certification of home health aides and home care agency administrators;
  - 3. Provisions for transfer of ownership of a licensed agency;
- 4. A requirement that each licensed agency create and disclose to its clients a statement of clients' rights and responsibilities;
- 5. Establishing continuing education requirements for renewal of certifications for home care agency administrators;
- 6. Requirements for financial resources to ensure a home care agency's ability to provide adequate home care services;
- 7. Standards for assessing an applicant's business and professional experience as demonstrated in prior health care

provider operations including, but not limited to, nursing homes, residential care homes, and home care and in previous compliance with all lawful orders of suspension, receivership, administrative penalty or sanction issued by the State Department of Health or by other administrative agencies in other states with similar responsibilities;

- 8. Restrictions on any agency, agency employee, or agency contractor providing skilled care or conducting an in-home assessment of the need for skilled care unless and until the agency receives a healthcare health care provider's order to provide skilled care or to conduct an in-home assessment of the need for skilled care; provided, however, such restrictions shall not prevent an agency from providing personal care to a client without a healthcare health care provider's order. Provided further, such restrictions shall not apply to in-home assessments of home and community-based waiver clients in the state Medicaid program;
- 9. For the exclusive purpose of the program established under

  Section 1 of this act, scope of practice standards and restrictions

  for skilled care provided to a Medicaid enrollee by a family member

  who is certified as a home health aide. In establishing such

  standards and restrictions, the Commissioner shall consider the

  advice of the Oklahoma Health Care Authority;

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        10. Restrictions on any agency, agency employee, or agency
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    contractor soliciting, coercing, or harassing a consumer of home
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    care services or who may need home care services; and
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        10. Standards or other provisions which do not conflict
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    with any federal requirements relating to the federal Medicaid and
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    Medicare programs.
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        SECTION 4. This act shall become effective July 1, 2024.
        SECTION 5. It being immediately necessary for the preservation
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    of the public peace, health or safety, an emergency is hereby
    declared to exist, by reason whereof this act shall take effect and
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    be in full force from and after its passage and approval.
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